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10 IN THE UNITED STATES BANKRUPTCY COURT
11 IN AND FOR THE EASTERN DISTRICT OF WASHINGTON AT SPOKANE

12 In Re:

NO. 18-03197-FPC

13 GIGA WATT, INC.,

14 Debtor.

[PROPOSED] ORDER GRANTING
APPLICATION OF WTT TOKEN HOLDERS
AND MINER OWNERS FOR
ADMINISTRATIVE EXPENSE AND FOR
DECLARATORY RELIEF

15
16 **THIS MATTER** having come before the Court on the Motion of certain creditors
17 claiming an interest in cryptocurrency miners and/or WTT tokens, and members of the non-
18 profit Creditors' Committee of WTT Token Holders and Miners¹ ("**Owners**"), by and through
19 their attorneys of record, Samuel J. Dart and Eisenhower Carlson PLLC requesting an award of
20 an administrative expense for use of certain mining equipment and facility space by the Debtor
21 and declaratory relief recognizing the ownership of certain miners held in the Debtor's facilities
22 (the "**Motion**"). The Court having considered the Motion, Declaration of Scott Glasscock, and
23 the record in this case, concludes that proper notice of the Motion was provided and that good
24 cause exists to grant the Motion; now, therefore, it is

25 ¹ Although some Owners are also members of the Official Committee of Unsecured Creditors
26 ("**OCUC**") formed under the direction of the United States Trustee, this application is not
made on behalf of the OCUC but only on behalf of the members of the non-profit who claim
to hold WTT tokens or own mining machines held at Debtor's facilities.

ORDERED that the Motion is hereby GRANTED; it is further

ORDERED that the crypto mining machines and WTT tokens are not property of the bankruptcy estate subject to satisfactory proof of purchase or other indication of ownership for each individual claimant represented by the Owners; it is further

ORDERED that the Owners, by virtue of their substantial contribution to the bankruptcy estate, are entitled to an administrative expense in an amount to be determined at a future hearing based on the use of the crypto mining machines and WTT token space by the debtor-in-possession and the Trustee, it is further

ORDERED that the Owners and the Trustee shall confer and attempt to reach an agreement as to the amount of crypto mining machines held by the Trustee and the amount of any administrative expense. The parties shall provide a final accounting describing the extent of the Owners' property and the amount of an administrative expense for consideration by the Court. In the event the parties cannot agree they shall contact the Court to schedule an evidentiary hearing.

/// END OF ORDER///

Presented by:

EISENHOWER CARLSON PLLC

By: /s/ Samuel J. Dart, WSBA #47871
Attorney for Owners